

# OSCAR: MISCELLANEOUS TASKS

Submitting a no-charge referral
Settling BG Claims
Adding a WCB Claim No.
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## Submitting a no-charge referral to MSP

1. If appt with specialist is in the future, use today's date. If the appt was in the past, you must back date this claim to the date of the appt.

Patient TEST, PATIENT Age 22 Invoice List Patient Status AC Roster Status Assigned Physician								
Billing Form	Billing Physician	Billi	ng Type Cl	arification Code			Service L	ocation
GP general pr	actice 🔻 Select Provider	•	Bill MSP 🔻	VANCOUVER			▼ A Prac	titioner's Office - In Community
Service Date Service to date After Hours Time Call Start (HHMM 24hr): End (HHMM 24hr): Dependent Sub Code Payment Method								
2018-4-24	No 🔻		(	9 0	No	• 0	- Normal	ELECTRONIC
Visits	Description	\$Fee	Procedures/Tests	Description		\$Fee	Premiums	Description
00100	VISIT IN OFFICE (AGE 2 - 59)	31.23	14090	PRENATAL VISIT- COMPLETE EXAMINATION		82.55	00043	ANTICOAGULATION THERAPY (can't bill same day as a visit)
00120	INDIVIDUAL COUNSELLING IN OFFICE (AGE 2-59)	54.35	<b>14091</b>	PRENATAL VISIT - SUBSEQUE EXAMINATION	NT	30.92	13005	PHONE/FAX ADVICE ABOUT A PATIENT COMMUNITY CARE (with other health or
00101	COMPLETE EXAMINATION IN OFFICE (AGE 2-59)	69.33	14560	ROUTINE PELVIC EXAM INCLU PAP (50% if billed with a visit,		30.92	- 13003	allied health professional - including pha - can't bill same day as a visit)
<b>14066</b>	PERSONAL HEALTH RISK ASSESSMENT (can only use ICD codes 783, 785, 786)	50.00		ICD codes, 2 billing pages) CRYOTHERAPY (50%) if billed	with a		14077	GP ATTACHMENT PATIENT CONFERENC FEE (per 15 mins, max 2/day/pt)

- 2. Enter specialist's billing number (must be 5 digits use leading zero's if 3 or 4 digit number). If you don't have the number, you can search by name, when you select search, pick the name you want from the list & chose confirm at the bottom of that list **the claim must be submitted with a number not the name.** In newer version of Oscar, you have list of recently used referrals you can pick from
- 3. Select Refer To in the drop-down menu
- 4. Enter fee code 03333

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5. You can use dx code 780 for these claims if the specialist doesn't give you a code - it doesn't matter one way or the other.

j12345       Refer TO       Image: Select Type V         index search       Select Type V         index search       Image: Select Type V         index search	s, need 40.00	WITH A SPECIALIST (per 15 mins, need start & end times)	□ 14018	11.59	PREGNANCY TEST, IMMUNOLOGIC, URINE	2 20	Referral Type	Referral Doctor	2 [
Select Type       10027       INPARIX HEAK (DePT-IPV-HEHID)-       5.40         Indext Heak (Dept)-       5.40       Indext Heak (Dept)-       1.4043       GP MENTAL HEAL (Heak Heak (Dept)-         Indext Heak (Dept)-       5.40       Indext Heak (Dept)-       1.4043       GP MENTAL HEAL (Heak Heak (Dept)-         Indext Heak (Dept)-       5.40       Indext Heak (Dept)-       1.4043       GP MENTAL HEAL (Heak Heak (Dept)-         Indext Heak (Dept)-       1.4043       GP MENTAL HEAL (Heak Heak (Dept)-       1.4043       GP MENTAL HEAL (Heak (Dept)-         Indext Heak (Dept)-       1.4043       GP MENTAL HEAL (Heak (Dept)-       1.4044	EMENT 315.00		<b>14033</b>	2.17		- 13130	Refer To 🔻		2
Louis performance       10029       ROTAVIRUS 2, 4 MONTHS       5.40         Recent Referral Doctors Used       none       10020       MENINGOCOCCAL 2, 12 MONTHS       5.40         27830       BYRNE, MICHAEL       none       10020       MENINGOCOCCAL 2, 12 MONTHS       5.40         27830       DYNE, MICHAEL       none       10020       MENINGOCOCCAL 2, 12 MONTHS       5.40         10020       MENINGOCOCCAL 2, 12 MONTHS       5.40       14045       GP MENTAL HEALTH MANAGEMENT FEE         10020       MMR 12 MONTHS, 5 YRS       5.40       14046       GP MENTAL HEALTH MANAGEMENT FEE         10020       MARIZ MONTHS       5.40       14046       GP MENTAL HEALTH MANAGEMENT FEE         10011       DaPT-IPV-HIb (INFANRIX IPV-HIB)       5.40       14047       GP MENTAL HEALTH MANAGEMENT FEE         10010       DaPT-IPV (INFANRIX IPV) 5 YRS       5.40       14048       GP MENTAL HEALTH MANAGEMENT FEE         10010       DaPT-IPV (INFANRIX IPV) 5 YRS       5.40       14048       GP MENTAL HEALTH MANAGEMENT FEE         10011       DaPT-IPV (INFANRIX IPV) 5 YRS       5.40       14047       GP MENTAL HEALTH MANAGEMENT FEE         10010       DaPT-IPV (INFANRIX IPV) 5 YRS       5.40       14048       GE Corool (ather all 00120 used)         100101		MANAGEMENT FEE (Needs help with at	<b>14075</b>	5.40		<b>10027</b>	Select Type 🔻		L
Recent Referral Doctor on Master Used Used 27830 BYRNE, MICHAEL 28462 Wittenberg, Leah Arin 07607 Sutton, HFS       I 10023       PREVNAR 2, 4, 12 MONTHS       5.40         I 10020       MENINGOCOCCAL 2, 12 MONTHS       5.40         I 10026       VARICELLA 12 MONTHS, 5 YRS       5.40         I 10026       VARICELLA 12 MONTHS       5.40         I 10011       DaPT-IPV-HID (INFANRIX IPV-HIB)       5.40         I 10010       DaPT-IPV (INFANRIX IPV) 5 YRS       5.40         I 10010       DaPT-IPV (INFANRIX IPV) 5 YRS       5.40         I 10014       TDAP (BOOSTRD) < 19 YRS       5.40         I 10015       INFLUENZA 6 MOS - 18 YRS (not for adults)       5.40         I 10017       HEPATITIS A < 19 YRS       5.40         I 10017       HEPATITIS B < 19 YRS       5.40         I 10017       HEPATITIS B < 19 YRS       5.40         I 10017       HEPATITIS B < 19 YRS       5.40         I 10017       HEPATI	FEE 100.00		14043	5.40	ROTAVIRUS 2, 4 MONTHS	<b>10029</b>		code search	
22830       BYRNE, MICHAEL       none         228402       Wittenberg, Leah Arin       0000       MENINGOCOCCAL 2, 12 MONTHS       5.40         07607       Sutton, HFS       10022       MR 12 MONTHS, 5 YRS       5.40         010020       VARICELLA 12 MONTHS, 5 YRS       5.40         010010       DaPT-IPV-Hib (INFANRIX IPV-HIB)       5.40         01010       DaPT-IPV (INFANRIX IPV) 5 YRS       5.40         010010       DaPT-IPV (INFANRIX IPV) 5 YRS       5.40         010014       TDAP (BOOSTRIX) < 19 YRS       5.40         010015       INFLUENZA 6 MOS - 18 YRS (not for adults!)       5.40         010017       HEPATITIS 8 < 19 YRS       5.40         010017       HEPATITIS 8 < 19 YRS       5.40         014078       GP EMALITEXT/TELEMONE MEDICAL ADVICE RELAY 94, 44, 49       14053         02017 <t< th=""><th>NT FEE 54.35</th><th></th><th>_</th><th>5.40</th><th>PREVNAR 2, 4, 12 MONTHS</th><th>10023</th><th>octor on Master</th><th></th><th></th></t<>	NT FEE 54.35		_	5.40	PREVNAR 2, 4, 12 MONTHS	10023	octor on Master		
07607 Sutton, HFS       10022       MMR 12 MONTHS, 5 YRS       5.40       Add: 50.59 (alther all 100120 used)         10026       VARICELLA 12 MONTHS, 5 YRS       5.40       14046       GP MENTAL HEALTH MANAGEMENT FEE         10011       DaPT-IPV-Hib (INFANRIX IPV-HIB)       5.40       14047       AGE 50.59 (alther all 100120 used)         10010       DaPT-IPV (INFANRIX IPV) 5 YRS       5.40       14048       GP MENTAL HEALTH MANAGEMENT FEE         10010       DaPT-IPV (INFANRIX IPV) 5 YRS       5.40       0010       ADULT IM INJECTION > 19 YRS (can't         10014       TDAP (BOOSTRIX) < 19 YRS       5.40       14050       Diabetes Chronic Care Bonus         10015       INFLUENZA 6 MOS- 18 YRS (not for adults)       5.40       14053       COPD Chronic Care Bonus (can't bill with a visit)         10017       HEPATITIS B < 19 YRS       5.40       14078       GP EMAL/TEXT/TELEPHONE MEDICAL ADVICE RELAY FEE         13037       TELEHEALTH GP IN-OFFICE VISIT       5.40       14078       GP EMAL/TEXT/TELEPHONE MEDICAL ADVICE RELAY FEE	NT FEE 50.79	GP MENTAL HEALTH MANAGEMENT FE		5.40	MENINGOCOCCAL 2, 12 MONTHS	<b>10020</b>		27830 BYRNE, MICHAEL	
10026       VARICELLA 12 MONTHS, 5 YRS       5.40       14046       AGE 60-69 (after all 00120 used)         10011       DaPT-IPV-Hib (INFANRIX IPV-HIB)       5.40       14047       AGE 60-69 (after all 00120 used)         10010       DaPT-IPV (INFANRIX IPV) 5 YRS       5.40       14047       AGE 60-69 (after all 00120 used)         10010       DaPT-IPV (INFANRIX IPV) 5 YRS       5.40       14048       AGE 60-69 (after all 00120 used)         10010       DaPT-IPV (INFANRIX IPV) 5 YRS       5.40       14048       AGE 60-69 (after all 00120 used)         10010       DaPT-IPV (INFANRIX IPV) 5 YRS       5.40       00010       ADULT IM INJECTION > 19 YRS (can't bill with a visit)         10014       TDAP (BOOSTRIX) < 19 YRS       5.40       14050       Diabetes Chronic Care Bonus         10015       INFLUENZA 6 MOS - 18 YRS (not for adults)       5.40       14051       Congestive Heat Failure Care Bonus (can't bill with 14050/14051)         10017       HEPATITIS 8 < 19 YRS       5.40       14053       COPD Chronic Care Bonus (can't bill with 14050/14051)         14078       GP EMAIL/TEXT/TELEPHONE MEDICAL ADVICE RELAY FEE       13037       TELEHALTH GP IN-OFFICE VISIT         13037       TELEHALTH GP IN-OFFICE VISIT       13037       TELEHALTH GP IN-OFFICE VISIT	NT CCC			5.40	MMR 12 MONTHS, 5 YRS	<b>10022</b>			
10011       DaPT-IPV-HIB (INFANRIX IPV-HIB)       5.40       14047       AGE 70-79 (after all 00120 used)         18 MONTH-S       6.9       0.9       (after all 00120 used)       (after all 00120 used)         10010       DaPT-IPV (INFANRIX IPV) 5 YRS       5.40       14048       AGE 70-79 (after all 00120 used)         10030       MMR/V (PROQUAD) 5 YRS       5.40       14048       AGE 70-79 (after all 00120 used)         10030       MMR/V (PROQUAD) 5 YRS       5.40       00010       ADULT IM INJECTION > 19 YRS (can't bill with a visit)         10014       TDAP (BOOSTRIX) < 19 YRS       5.40       14050       Diabetes Chronic Care Bonus         10016       HEPATITIS A < 19 YRS       5.40       14051       Congestive Heart Failure Care Bonus (can't bill with 14050)(4051)         10017       HEPATITIS B < 19 YRS       5.40       14078       GP EMALI/TEXT/TELEPHONE MEDICAL ADVICE RELAY FEE         03333       _5       _5       _5       14078       GP EMAL/TEXT/TELEPHONE MEDICAL ADVICE RELAY FEE         13037       TELEHEALTH GP IN-OFFICE VISIT       13037       TELEHEALTH GP IN-OFFICE VISIT	62.49	AGE 60-69 (after all 00120 used)		5.40	VARICELLA 12 MONTHS, 5 YRS	<b>10026</b>			
10010       DaPT-IPV (INFANRIX IPV) 5 YRS       5.40       I 4048       GC MENTAL HEALTH MANAGEMENT FEE         10030       MMR/V (PROQUAD) 5 YRS       5.40       00010       ADULT IM INJECTION > 19 YRS (can't)         10014       TDAP (BOOSTRIX) < 19 YRS       5.40       I 4050       Diabetes Chronic Care Bonus         10016       HEPATITIS A < 19 YRS       5.40       I 4050       Diabetes Chronic Care Bonus         10015       INFLUENZA 6 MOS - 18 YRS (not for solubits)       5.40       I 4052       Hipertension Care Bonus (can't bil with 14050)14051)         10017       HEPATITIS B < 19 YRS       5.40       I 4078       GP EMAL/TEXT/TELEPHONE MEDICAL ADVICE RELAY FEE         03333	/0.64	AGE 70-79 (after all 00120 used)	14047	5.40		<b>10011</b>			
10030       MMR/V (PROQUAD) 5 YRS       5.40       00010       ADULT IM INJECTION > 19 YRS (can't bill with a visit)         10014       TDAP (BOOSTRIX) < 19 YRS       5.40       14050       Diabetes Chronic Care Bonus         10016       HEPATITIS A < 19 YRS       5.40       14050       Diabetes Chronic Care Bonus         10015       INFLUENZA 6 MOS - 18 YRS (not for adults!)       5.40       14052       Hyperatoric Care Bonus (can't bill with 14050)14051)         10017       HEPATITIS B < 19 YRS       5.40       14053       COPD Chronic Care Bonus (can't bill with 14050)14051)         10017       HEPATITIS B < 19 YRS       5.40       14078       GP EMALI/TEXT/TELEPHONE MEDICALL ADVICE RELAY FEE         03333       5       5       13037       TELEHEALTH GP IN-OFFICE VISIT	NT FEE 81.51		<b>14048</b>	5.40		0 10010			
10014       1004r (500STRA) < 19 FRS       5.40       14051       Congestive Heart Failure Care Bonus         10016       HEPATITIS A < 19 YRS       5.40       14051       Congestive Heart Failure Care Bonus (cart         10015       AULtsl       Status       5.40       14052       Hypertension Chronic Care Bonus (cart         10017       HEPATITIS B < 19 YRS       5.40       14053       COPD Chronic Care Bonus (use DX codes 491, 492, 44, 496)         0ther service/procedure/premium codes       Unit       14078       GP EMAL/TEXT/TELEPHONE MEDICAL ADVICE RELAY FEE         03333       .5       .5       13037       TELEHEALTH GP IN-OFFICE VISIT	(can't 11.31		00010	5.40					
10016       HERATITIS A < 19 TRS       J.40       Hypertension Chronic Care Bonus (can't bill with 14050/14051)         10015       INFLUENZA 6 MOS - 18 YRS (not for all with 14050/14051)       5.40       14052       Hypertension Chronic Care Bonus (can't bill with 14050/14051)         10017       HEPATITIS B < 19 YRS       5.40       14053       COPD Chronic Care Bonus (use DX codes 491, 492, 494)         Other service/procedure/premium codes       Unit       14078       GP EMAIL/TEXT/TELEPHONE MEDICAL ADVICE RELAY FEE         03333       .5       .5       13037       TELEHEALTH GP IN-OFFICE VISIT	125.00	Diabetes Chronic Care Bonus	<b>14050</b>	5.40	TDAP (BOOSTRIX) < 19 YRS	□ <u>10014</u>			
10015       INPLUENZA 6 MOS - 19 YRS (hot for state)       5,40       14052       bill with 14050/14051)         10017       HEPATITIS 8 < 19 YRS       5,40       14053       CODE Othronic Care Bonus (use DX codes 91, 492, 494, 496)         0ther service/procedure/premium codes       Unit       14078       GP EMAIL/TEXT/TELEPHONE MEDICAL ADVICE RELAY FEE         03333       .5       .5       13037       TELEHEALTH GP IN-OFFICE VISIT			<b>14051</b>	5.40	HEPATITIS A < 19 YRS	<b>10016</b>			
10017       HEPATITIS B < 19 YRS       5.40       COPD Chronic Care Bonus (use DX codes 494, 496)         4       Other service/procedure/premium codes       Unit       14078       GP EMAIL/TEXT/TELEPHONE MEDICAL ADVICE RELAY FEE         03333       .5       13037       TELEHEALTH GP IN-OFFICE VISIT         0       .5       Diagnostic Code       250 0M 783 31M	s (can't 50.00		<b>14052</b>	5.40		□ <sub>10015</sub>			
4 Other service/procedure/premium codes Unit D3333 .5 I 14078 ADVICE RELAY FEE I 14078 ADVICE RELAY FEE I 13037 TELEHEALTH GP IN-OFFICE VISIT	DX 125.00		14053	5.40	,	<b>10017</b>			
03333 .5 .13037 TELEHEALTH GP IN-OFFICE VISIT	DICAL 7.00		<b>14078</b>	ít	/procedure/premium codes Unit	Other service			
5 Diagnostic Code 250 0M 783 31M	T 34.44	TELEHEALTH GP IN-OFFICE VISIT	<b>13037</b>		.5	03333	4		
code search         780         780 5M         785 52M           code search         847 16M         786 80M           code search         308 20M	785 62M 786 80M	780 5M         785 62           847 16M         786 80           790 19M         785 8	780		.5	code search			

## **Settling BG Claims**

This function will settle all the claims that are returned BG **only** (so if there was another issue as well, it will not settle those ones so you can still look into them).

ministration Panel	Settle Over/Under Paid Claims
Nanagement >	
g >	Automatically settle claims that have been over/under paid(BC
e Billing Form	
Private Bill	Submit
Service/Diagnostic	$\checkmark$
e Procedure/Fee Code ations	
Referral Doctors	
Billing Statement	
Quick Billing	
adone Billing	
e Submission File2	
Teleplan File2	
Teleplan	
oncilliation Reports	
ng Reports	
roices	
ver/Under Paid Claims	

You get BG returns whenever there is a fee adjustment, so the other thing you need to do is update your fee codes. When you select update, you will get a list of all the MSP fee codes that need updating. You **DO NOT** need to go through the list to pick your codes – just update everything by selecting the update button that appears.

While you're here may as well update the explanatory codes & ICD9 codes – Note: neither of these lists requires you to select a 2<sup>nd</sup> update button. If you update ICD9 codes & the one you want is not there – ask your service provider to add it for you.

Administration Panel	Manage Teleplan
User Management >	
Billing	Teleplan Last Sequence # Current Datacenter #
Manage Billing Form	Update Billing Codes
Manage Private Bill	
Manage GST Control	update
GST Report	
Manage Billing Codes	Update Explanatory Codes
Manage Service/Diagnostic Code Associations	update
Manage Procedure/Fee Code Associations	Update MSP ICD9 Codes
Manage Referral Doctors	update
Private Billing Statement	
Manage Provider Fee Splits	Change Teleplan Password
BC MSP Quick Billing	
Simulate Submission File2	Current Password:
Generate Teleplan File2	New Password: Confirm Password: save
Manage Teleplan	
MSP Reconcilliation Reports	Set Teleplan Password
Accounting Reports	Set Telepian Password
Edit Invoices	New Password: save
Settle Over/Under Paid Claims	
MSP Facility Mapping	Get Remittance
Add Premium Billing	Cet Bemiltenee
Billing Rules	Get Remittance
Billing Settings	

## Adding the WCB Claim number

To add a WCB claim number to an existing report when you get the notification from WCB:

1. Go to the e-chart & click on the word BC-WCB

	Tickler +
	Disease Registry +
	NEUROTIC DISOF 02-Apr-2020
	ASTHMA* 30-Apr-2018
	HYPERKINETIC S' 30-Apr-2018
1	Forms +
<u> </u>	BC-WCB 09-Jun-2020
	eForms +
	1.1 Lab Requisitic 11-Feb-2020
	A A FEE DESCRIPTION OF THE DODD

- 2. Enter the claim number in the space
- 3. Make sure the date of injury is correct (ie matches the one WCB has). If not change that too.
- 4. At the same time check the WCB code if it still says 19937 change it to 19940 this makes it easier for the doctors & they won't forget to change it when billing so fewer refusals 😳
- 5. Select Save and Close

4

oscar Billing - Workers Compensation Board - Physician Report					
Form Needed					
WCB Claim Number	<sup>c</sup> Can be left blank				
Worker's Info					
Last Name:	First Name:	al:			
Date of Birth: 1998-02-11	Gender: M 3 PHN	: 9869128483			
Injury Codes and Descriptions	Date of Service 2020-05-07 Date of Injury: 202	20-05-02			
WCB code:	19937 Search				
Service code:	13037 Search				
ICD9:	847 Search				
Body Part:	23100 Search				
Side:	Left and Right 🔻				
Nature of Injury	02100 Search				
Payee Number:	Provider No: ()				

## **Change the Bill-to Recipient for Private Invoices**

1. Pull up the invoice & select search

Billing To	[ <u>Search]</u> 1
Name:	PATIENT TEST
Address:	4243 Main Street
City:	Vancouver
Province:	BC
Postal:	V5X 3J2

- 2. Type the name of the company you want to bill the invoice to in the search field
- 3. Select the company you want

	Search Address	6				
	💿 Name 🔾 Po	stcode O	Tel. b	Se	arch 2	
	Results based of	on keyword(s):	b			
	Attention	Company name	Address	City	Postcode	Phone
_		Blw Lawyers	2109-4710 Kingsway	Burnaby	V5H4M2	604- 689-
3		Brain & Injury Law	601 W Broadway	Vancouver	V5Z4C2	604
			Add/Edit Address			

Ph: 604-1 Fx: 604-9											
Billing T	o [Search]					Patient ( )	)				
Name: Brain & Injury Law						Name: TEST , PATIENT					
Address:	Address: 601 W Broadway 4243 Main Street										
City: Vancouver BC											
Province:	BC					V5X 3J2 Gender: F					
Postal:	V5Z4C2					Birth Date :	1990-06	-15			
Bill Detai	ls										
Date	Practitioner	Pa	<u>yee</u>	Ref. Doctor 1:	Ref. 1	<u>ype 1:</u> Ref	. Doctor	2: <u>Ref.</u>	<u>Type 2:</u>		
2020-11-1	7	Grant MSP 2	9469, Nasha			0			0		
-	Line#	Desc	ription	Service Code	<u>QTY</u>	DX Codes	<u>Unit</u> Fee	<u>Total</u> GST	<u>Amount</u>		
Receive Pa	<u>yment</u> 222570	Drivers Mee	dical and GST	ADRIVEGST	1.0	780	75.00	3.75	78.75		
Please Ma	ke Cheque Pa	yable To:				Subtotal:	75.00				
Any Me	edical Clinic					GST Total:	3.75				
,	st Avenue, Vanc	ouver. BC				Total:	78.75				
1234 Fir		00000,00				Payments:	0.00				
	Ev: 604-987-6543 Refunds: 0.00										
Ph: 604-											
Ph: 604-						Balance :	78.75				
Ph: 604-	987-6543					Balance :	78.75				
Ph: 604- Fx: 604-9	987-6543 es:					Balance :	78.75				
Ph: 604- Fx: 604-9 Billing Not Attn: Jo	987-6543 es:					Balance :	78.75				

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4

- 1. Add any billing notes that you want to print on the invoice any invoice you send to a company should have reference and/or file numbers included.
- 2. Attn: (if you are sending an invoice to a specific person)
- 3. Invoice No, Claim No, Ref No, etc

- 4. When sending an invoice to Service Canada, include the patient's SIN & make sure you send a copy of the forms or report WITH the invoice. If you have to send them a reminder invoice, send another copy of the report with it they are not good at keeping documents together!
- 5. Select update invoice to save your changes **Note if you do not do this step 1**<sup>st</sup> the invoice will print the way you see it now, but it will not save the changes for future reference or printing
- 6. Then select either print (no notes) or print with notes.

### Edit a Payee or Add a New One

- To edit and existing payee use the drop down menu, select the company, then select edit make your changes & then select save (#3)
- To add a new payee type the name of the new company & then select search before you type in the rest of the information it will tell you it's a new company & then add the rest of the information. If you don't do this first, it will not save.
- 3. Select save

	Type in a nai	ne and search first to see if it is available.	
1	- choose one -	✓ Edit	
2	Company Name	Search	
	Attention		
	Address		
	City		
	Province		
	postcode		
	Tel.		
	Fax		
		3 Save Exit	

## How to Find the 3<sup>rd</sup> Next Available Appointment

On the main schedule page – select the "S" next to the week view.

🜍 Schedule (	Caseload	R <u>e</u> sources	<u>S</u> earch	<u>R</u> eport <u>B</u> i
<b>Fri, 2019-1</b> 2	2-20 🕨 <u>C</u>	alendar   <u>All</u>	<u>T</u> oday	Mo <u>n</u> th
WS	$\circ$			DS

Choose the variables from the drop down menus & select Search

SEARCH FOR NEXT AVAILABLE APPOINTMENT				
Provider:	All			
Day of Week:	Any Weekday ▼			
Time of Day:	9 am 🔹 to 5 pm 🔹			
Appointment type:	Any 🔹			
Number of results:	3 •			
Search				

## **Printing Chart Information**

1. Open e-Chart and select printer button

PHQ-9 : PHQ-9 score = 9	Encounter Date: 29-Nov-20	18 19:22 View
[18-Jan-2019 .: Tel-Progress	Note]	
		1.
Editors:	Encounter Date:	rev
	Enc Type:	0
	00:15 🔲 🖬 🔝 🖄	🂲 🚺 😩
Assign		
Display Resolved Issues	Display Unresolved Issues Spell Check Ex	pand All Notes
Browse Notes		

- 2. Default is **all** encounter notes, if you want only specific notes select the little printer icon in **each** note you want to include in the print. Default button will automatically move to "selected".
- 3. If you want a date range, select that button and use the calendar to choose the dates

[26-Mar-2018 .: Tel-Progress Note] fsdfsadfsadsadsfa [Signed on 26-Mar-2018 9:33 by	2
Editors: oscardoc, oscardoc; Assigned Issues	E Print Dialog
[26-Mar-2018 .: Tel-Progress Note]	Selected CPP     All Rx
Signed on 26-Mar-2018 9:34 by Editors: Assigned Issues	All All Rx     E Labs
PHQ-9 : PHQ-9 score = 9	Preventions
[18-Jan-2019 .: Tel-Progress Note]	O         Dates Today         3           From
Editors: Encou	Type: Print Cancel Clear
Assign 01:10	] 🗖 📑 🏝 🗑 🌗 🖆

4. To include CPP, Rx's, Labs, Preventions – check the boxes required. **Note** if you select a date range it won't work for the labs - it will print **all** the labs regardless of the dates you select.

To print select labs - if you just have a couple, go into the lab section in the eChart and individually print the ones you want. If there are several in a range, do a separate pull from the print dialog box – chose selected (but don't select any chart notes) and just check the labs box - when the PDF document comes up, select the pages you want to print.

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## **Caseload Function**

The caseload function in Oscar will pull groups of patients based on the ICD9 code used to enter a condition in the disease registry. **Note:** Caseload does not look at the billing module, so in order for the patient to show under a selected dx, it must be entered in their disease registry.

If you don't enter a diagnosis, caseload will pull all the patients assinged to a provider, you can select the provider you want to display or you can display all providers.

You can sort each of the columns by clicking on the heading (ie age, gender, last appt, etc). It gives you a snapshot of some lab values. Note: The BMI, BP & WT only show results if you've entered the values in the measurements section of the e-chart.

Unfortunatley, the column headings don't change for different conditions (ie: mental health does not pull PHQ9 or GAD7 results).

#### To find caseload:

- 1. Select "Caseload" from the main page. To return to the main page when done, select "Schedule"
- 2. Change "all programs" to Oscar on the drop-down menu. **Note:** you don't have to do this step for all versions of Oscar some will pull the list without changing this setting
- 3. Select the provider or all providers
- 4. Unless you have rostered your patients, leave this section blank If you have rosterd some of your pts but not all, you will not get complete lists
- 5. Enter Dx code used in disease registry or leave it blank if you want to search all your active patients

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